



Keir Educational Resources - FPA Scholarship Application

Review Program for CFP® Certification Exam

For FPA Members Only

Win a scholarship to a Keir Live or Virtual Review Class PLUS materials for the CFP® Certification Exam!

Keir Educational Resources, a leading provider of professional education, will award one scholarship per FPA chapter per CFP® exam cycle. Review locations and dates can be found on our website at www.keirsuccess.com. This award has a retail value of \$1,000.

Scholarships are awarded based on merit with consideration given to career goals and any honors received.

Application Deadlines & Important Dates:

<u>Indicate exam</u>	<u>CFP® Exam Dates</u>	<u>Application Due to Keir</u>	<u>Winner will be notified</u>
<input type="checkbox"/>	March cycle	December 31 st (prior year)	January 4 th
<input type="checkbox"/>	July cycle	May 2 nd	May 4 th
<input type="checkbox"/>	November cycle	August 29 th	September 4 th
Class selection			
<input type="checkbox"/>	10-week virtual	<input type="checkbox"/>	5-day virtual
		<input type="checkbox"/>	Live location _____

Indicate your FPA Chapter here:

FPA Membership #:

Applicant Information				
Last Name:		First Name:		Middle Initial:
Address:		City:	State:	Zip:
Phone: ()		Email:		
College:		Major:	Year of Graduation:	
Current Employer:		Title:	Time of Tenure:	
Where did you complete the CFP® education requirement? If you have challenge status, please indicate status.				
Please list any professional honors or awards received (include a second sheet if necessary):				

Please submit the following:

- A short essay of 500 words or less indicating why you are working to become a CFP® Certificant and how this certification contributes to the field of financial planning. What role does the FPA play to assist you in your goal?
- One letter of recommendation from a colleague, instructor, manager, or FPA officer who can speak to your character, qualities and career goals.

Return to:

Lisa Pender, Director of Financial Planning Programs
 Keir Educational Resources
 4785 Emerald Way
 Middletown, OH 45044

OR Email: LPender@KeirSuccess.com with the subject line referencing "FPA Scholarship Applicant"